

CPR-COLLEGE PLANNING RELIEF®

Retirement: Ready or Not!

KNOWING HOW EXPENSIVE college can be, it's no surprise that the impact on a parent's retirement could be devastating. In order to allow a parent the opportunity to make a financially responsible decision on how much they'll commit to funding the college expense, we provide each client with an ability to step into the future.

Evaluating current retirement savings, annual and projected contribution and matches along with any other anticipated retirement resources will give a parent advanced knowledge which could make the difference between unintentionally having to work well beyond the desired retirement date, or a successful and happy retirement.

While every family is free to make their own decisions with respect to how much to commit to the college expense, we want our clients to have the ability to make them with adequate knowledge and in consideration of the net financial impact. A retirement forecast provides insight, without which, a parent's financial future may be put into jeopardy unnecessarily.

**If your college funding plan interferes with your ability to retire,
when would you want to know**

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